

My Private Bridge Worksheet

Keep your important Medicare GLP-1 Bridge notes together - offline and in your possession.

PRIVATE - KEEP THIS WITH YOUR MEDICARE PAPERWORK

This worksheet is for your personal use. You do not need to upload it to GLP-1 Bridge Helper. If you write sensitive information here, store the printed copy securely.

1. My Basic Information

My name	_____	Date started	_____
Phone	_____	Email	_____
Medicare plan / insurer	_____		
Medication discussed	_____		

2. My Doctor / Prescriber

Doctor name	_____	Practice	_____
Phone	_____	Fax	_____
Contact person	_____		
Notes	_____		

3. My Pharmacy

Pharmacy	_____	Phone	_____
Contact person	_____	Date contacted	_____
What they told me	_____		
Next pharmacy action	_____		

4. Prior Authorization / Bridge Reference

PA submitted	_____	Date	_____
PA reference	_____	Status	_____
Other reference / case number	_____		
Who I spoke with	_____		

5. My Call & Action Log

Date	Who I contacted	What happened / what I was told	Next action

6. What Happens Next?

My next action: _____

Who handles it: _____

When I will follow up: _____

Optional private note: If you choose to write your Medicare number or other sensitive identifier on this worksheet, do not upload or email the completed worksheet to GLP-1 Bridge Helper. Keep it securely with your personal records.

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